OrgPublisher Upgrade Considerations

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Upgrading from OrgPublisher Versions 8 through 11

The following information is provided to assist in planning the upgrade activity for OrgPublisher 11 if you are currently using older versions of OrgPublisher.

> **Note:** When using the OrgPublisher SAP connector the SAP 6.1 connector is required.
>
> **Note:** In addition, if you plan to publish cross browser charts using Microsoft® Silverlight, please see detailed information on the OrgPublisher Silverlight system requirements and Internet environmental settings in the *OrgPublisher Executive and Silverlight Server Configuration* document.

If you...	In Version 11.9 you need to...	Because...
Are using OrgPublisher 11.9 to view charts with HTML5 and are working on a Web server:	You must install Windows 2006, Windows 2008, Windows 2008R2, or Windows 2012 server.	Windows 2003 server is not compatible with HTML5.

If you...	In Version 11.8 you need to...	Because...
Are using OrgPublisher Version 8 through 11.7 on a Windows 2003 server or locally on a Windows 7 system:	Install the 32-bit **OP_Supplemental_x86.exe** in the OrgPub11 folder.	The default OrgPublisher installation includes the 64-bit supplemental (for Silverlight and OrgPublisher Executive publishing)
Are using OrgPublisher Version 8 through 11 without Web Based Administration:	Use **Add/Remove Programs** to uninstall the OrgPublisher application.	It removes the earlier versions. (Multiple versions on your machine can cause confusion with PluginX versions.)
Using Web Based Administration:	1. Stop the Web service. 2. Uninstall older version using **Add/Remove Programs** 3. Delete the **remoteserver.dll** file. 4. Install OP11.	The new version of the **remoteserver.dll** file needs to be installed.

If you…	In Version 11.9 you need to…	Because…
	5. Start the Web service.	
Are currently publishing ECharts with an older version of OrgPublisher	1. Stop the **Web** service. 2. Delete the **dll** file(s) for your EChart(s) both Rich and Thin Client. (These are files located in your **Publishedcharts** folder and they are named for each EChart you published.) 3. Start the **Web** service.	The **dll** file will not be overwritten if it is in use.

If you…	In Version 11.9 you need to…	Because…
Published as OrgPublisher PluginX and customized the HTML page for any reason.	Copy and paste the following URL to your browser to download the v11 cabinet file from our Website: http://www.aquire.com/customers/support/pluginX and select the option to download the OrgPublisher 11 Cabinet file.	The cabinet file must be updated to utilize OrgPublisher 11 features. **Tip:** A feature in the Publishing Wizard allows you to create an OrgPublisher PluginX definition that will not overwrite the **.js** file each time you publish. This will preserve any changes made to your file.
OR Deployed the PluginX component (cabinet file) from your company server.	Edit the **.js** file with Notepad. Note: If you are an administrator and are publishing an English only chart, you can enable the "Overwrite HTM and JS files" option in the Publishing Wizard so that the codebase statement gets updated.	
If you have users who are not administrators on their own PCs and cannot install plugins, you can request .MSI from our Support team. MSI files can be used to "push out" the plugins to locked-down PCs using standard programs like SMS.	Modify the codebase statement to reflect your path: For https, use: **codebase=https://www.Aquire.com/codebase118/OrgPubX.cab#Version=11,8,3500,1** For http, use: **codebase=http://www.Aquire.com/codebase118/OrgPubX.cab#Version=11,8,3500,1**	

If you...	In Version 11.9 you need to...	Because...
Have automated scheduled publishing.	Delete and recreate the scheduled jobs either using Microsoft task scheduler (for EChart batch files) or in the publishing definition in OrgPublisher. Alternatively, you can modify the .BAT file or the scheduled task job to point to the correct OrgPublisher install folder's **orgpub32.exe**. Or, if you have PluginX automated, you can modify the Run command in the Task Scheduler job to open new, current **OrgPub32.exe**.	It updates the scheduled job to open OrgPublisher from the new version path.
Used a default template.	1. Start OrgPublisher 11. Select **File** > **Set template as default.** 2. Locate the default.otm file. (By default, OrgPublisher is installed in Program Files/OrgPub**X**, (**X** is your old version number.) 3. Copy the default.otm file from that folder into the V11 folder.	OrgPublisher 11 is (by default) installed in a separate directory; copying default.otm will preserve your chart formatting information.
Would like to use the **Multiple Reports** feature. Would like to use the **Compare two charts** feature You may have done this during previous upgrades or you may not be using these features.	Make sure **field 5** of the input file, the ID field, is a unique identifier for the employee. Make sure you designate a data field with a unique ID as "Position ID" (if using ODBC mapping) or Field 17 if using a .csv file.	This field is used to tie all records for an employee together. If you have person- to-person reporting you can use field 5 to compare charts, but if you want to track movement of positions, use PositionID
Created **My groups** in a published PluginX/EChart. You may have done this during previous	1. Before publishing the new charts, instruct your users to export their **My groups** groups using the Export Groups function. 2. Republish your charts.	The **My groups** definitions are stored in a different registry key.

If you…	In Version 11.9 you need to…	Because…
upgrades or you may not be using these features.	3. Instruct your users to import the groups using the Import Groups function.	
	You are done.	